

Turn your shares *into solidarity*

By donating securities to Development and Peace — Caritas Canada, you help us fund programs that defend human rights, advance women's leadership, protect the environment and respond to humanitarian crises across the world.

READY TO GIVE?

Contact our philanthropic development team:

1-855-835-9999
info@devp.org
devp.org

555 René-Lévesque Blvd. West, 8th floor
Montreal, Quebec H2Z 1B1

Charity registration #: 118829902 RR 0001

Development and Peace
CARITAS CANADA

Do you own investments through a corporation?

It could be advantageous for your stock donation to come from your company. Your gift could increase the balance of your Capital Dividend Account (CDA) by an amount equal to the capital gains on the donated securities, allowing you to pay tax-free dividends to shareholders while giving more at a lower cost. Your professional tax advisor can determine whether this strategy is appropriate for your situation.

Scenario

Cash gift vs gift of securities

	Sell shares and donate proceeds	Gift shares to Development and Peace
Current market value of shares	**$50,000**	**$50,000**
Capital Gains Tax*	**$9,200**	**$0**
Value of receipt	**$40,800**	**$50,000**

* For eligible publicly traded securities that are donated directly to a registered charity, the capital gain is generally exempt from tax.



PUBLICLY TRADED SECURITIES



A gift of hope *for tomorrow*

Donate shares.
Support communities.

Development and Peace
CARITAS CANADA



Who we are

Since 1967, Development and Peace — Caritas Canada has stood with partners in the Global South to address the root causes of poverty, oppression and inequality.

As the Canadian member of the global Caritas Internationalis confederation of 162 Catholic aid and development organizations, we partner with local organizations in 34 countries, championing women and grassroots movements as agents of lasting change.

With more than 13,000 members across Canada, we work toward one vision: a human family living in dignity, solidarity, justice and peace.

What is a stock donation?

A stock donation is a non-cash gift made by transferring publicly traded securities, such as shares or mutual funds, directly to Development and Peace — Caritas Canada. This simple and meaningful way of giving allows you to share the value of your investments in support of our mission to build a better world.





What are the advantages of donating publicly traded securities?

- **You receive a tax receipt** for the full fair market value of your gift.
- **You benefit from the zero capital gains inclusion rate** available for eligible publicly traded securities, since Development and Peace — Caritas Canada handles the sale on the market.
- **You increase your impact today** — you can be confident that with your donation, you are improving the quality of life for thousands of people in Africa, Asia, Eastern Europe, Latin America and the Middle East.

IT'S A SIMPLE PROCESS:

Step 1

Talk to your advisor.

Ask your financial planner or broker which of your investments offers you the greatest tax benefit while maximizing the impact of your donation.

Step 2

Transfer your gift.

Your advisor completes our Gift of Stocks form (devp.org/stocks-form) and transfers the securities directly to us.

Step 3

Receive your receipt.

Once the transfer is complete, we issue your official tax receipt for the value of the securities.